History & Trends



Wayne Geyer April 2008

Who and what is STI/SPFA?

- STI formed in 1916
- SPFA formed in 1933 (See History)
- STI & SPFA merged in 2004







Who are Members of STI/SPFA?

- Association of 115 fabricators of steel construction products & 61 affiliates:
 - Shop-fabricated tanks
 - Field erect tanks
 - Pipe
 - Pressure vessels
 - Other special fabricated products
- STI members account for nearly all total shopfabricated underground steel storage tank capacity production in North America





STI History

What does STI do?

STI develops and serves as:

- Tank technologies
- Industry standards & recommended practices
- Licenses manufacturers to build tanks to STI specifications
- Quality control
- Information resource



USA History

- **1859 Oil Found**
- 1904NBFU 30Rules for Petro
- **1916 STI**
- **1919 API**
- **1922 UL 142**
- **1925 UL 58**
- 1969 sti-P3

1989 UL 1746

KEWANEE BOILER COMPANY

Steel Heating and Power Boilers Garbage Burners and Radiators MAIN OFFICE AND FACTORY: KEWANEE, ILL.



Kewanee, Ill., March 24, 1916.

Chicago Boiler Works, Chicago, Ill.

Gentlemen: -

E.E. BAKER, PRES. M.F. MOORE, ABST TO PRES. J.P. DUGGER, SECV.

B.F. BAKER, THEAS.

H.E. PURSELL, SALES MANAGER

> There were present yesterday at an informal gathering and luncheon at the La Salle Hotel, representatives of the Leader Iron Works, Decatur, Illinois National Steel Tank Mfg. Co., Bradford, Ill. Murphy & Waleb, Pekin, Ill. Morrison Bros., Dubuque, Iowa Nilwaukee Reliance Boller & Tank Co., Milwaukee, Wis. S. Ffikes Mfg. Company, Chicago, Ill. Weil Brothere, Indianapolis, Ind. C. F. McDaniel, Ottumwa, Ia. Chicago Boiler Works, Chicago, Ill. Kewane: Boiler Company, Kewanee, Ill. National Boiler & Sheet Iron Works, Indianapolis, Ind.

> It developed that some of the manufacturers were not enjoying any very great increase in tank business, while business with some of the others was greater than at times in the past.

We all enjoyed having with us Mr. J. V. Scaife, President of the W. E. Scaife & Sons Cc., tank manufacturers of Pitteburgh, Pa., who gave us some very valuable information about some of the Eastern tank manufacturers, only in a general way, and expressed a desire to join our Association, if we intended to become more than a local organization. It was the opinion of everyone present that we should organize formally and employ Mr. W. E. WoCullom of Chicago as Secretary of the organization of Tank manufacturers, details of which are to be worked out by your permanent chairmen, Mr. M. F. Moore of Kewanee and Mr. McCullom, prior to the next meeting the latter part of April, a notice of which will be mailed to all who have attended any of our informal gatherings, at which time we hope everyone at all interested will be present.

Yours true NE unsee

April 21 - 22, 2008

MIDWEST 56 STANDARD FOR UNDERGROUND GASOLINE TANKS

CAPACITIES - SIZES - GAGES - OPENINGS - WEIGHTS

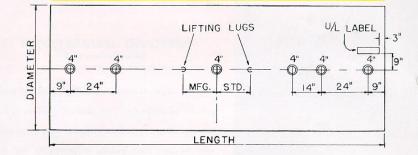
| CAPACITY GALLONS | U.S.S. GAGE | APPROX. THICKNESS | DIAMETER | LENGTH | WEIGHT EST. | CAPACITY GALLONS | U.S.S. GAGE | APPROX. THICKNESS | DIAMETER | LENGTH |
|---------------------|----------------|----------------------|----------|--------|----------------|---------------------|----------------|----------------------|----------|---------|
| 560 | 12 | 7/64" | 4'-0'' | 6'-0'' | 480 | 4000 | 7 | 3/16" | 5'-4" | 24'-0" |
| 1000 | 10 | 9/64" | 4'-0'' | 11'-0" | 968 | 4000 | 7 | 3/16" | 6'-0'' | 19'-0" |
| 1000 | 10 | 9/64" | 5'-4'' | 6'-0'' | 875 | 4000 | 7 | 3/16" | 7'-0'' | 14'-0'' |
| 560 | 7 | 3/16" | 4'-0'' | 6'-0'' | 828 | 5000 | 3 | 1/4" | 6'-0'' | 24'-0" |
| 1000 | 7 | 3/16" | 4'-0'' | 11'-0" | 1325 | 6000 | 3 | 1/4" | 6'-0'' | 29'-0" |
| 1000 | 7 | 3/16" | 5'-4" | 6'-0'' | 1180 | 6000 | 3 | 1/4" | 8'-0'' | 16'-0" |
| 2000 | 7 | 3/16" | 5'-4'' | 12'-0" | 1980 | 8000 | 3 | 1/4" | 8'-0'' | 21'-0" |
| 3000 | 7 | 3/16" | 5'-4'' | 18'-0" | 2765 | 10000 | 3 | 1/4" | 8'-0'' | 27'-0" |
| 3000 | 7 | 3/16" | 6'-0" | 14'-0" | 2565 | 10000 | 3 | 1/4" | 10'-0'' | 17'-0" |

1956

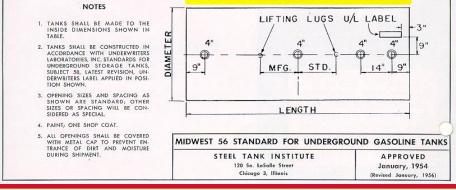
Standardized Tank Fitting

Location





UNDER 2000 GALLON CAPACITY



WEIGHT

EST.

3560

3310

3150

5400

6380

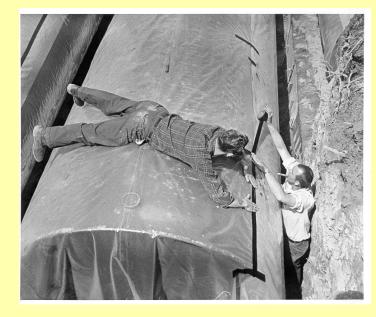
5370

6685

8260

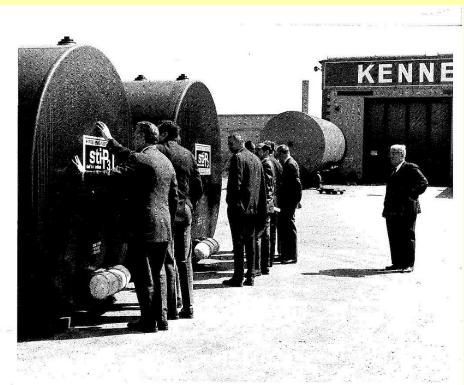
7340

1960's: Search for Corrosion Control

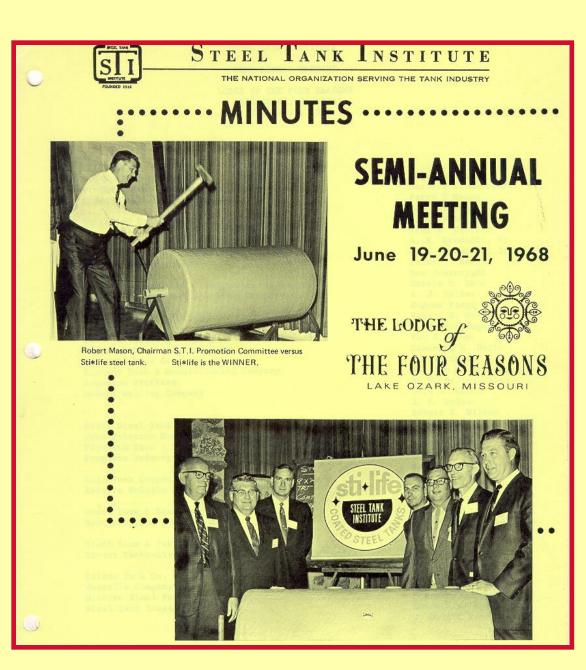








FRP Coatings



1979 **CP Test Stations** 1981 **Urethane Coatings** 1983 **Zinc Weld-on Anode** 1986 **FRP Coatings**





Early 1980s:Type II Double Wall UST's1984:STI Dual Wall Tank Std. (Type I)Late 1980s:Non-metallic Containment



Critical Period: 1985 - 1989

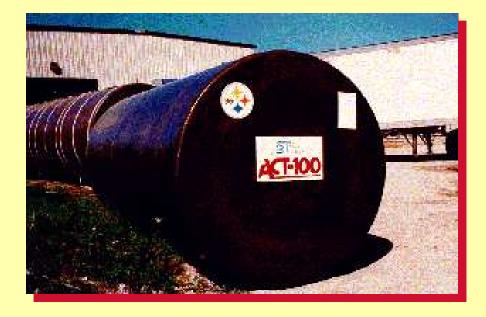
- EPA interim prohibition in 1984
- Change from 20- to 30-year warranty
- Include internal corrosion
- STA formed
- Watchdog Program started
- STICO formed



Quality Control Program & Audits begun

1987 Composite Steel Tank (a.k.a. FRP Clad)

1990 STI takes over ACT-100 tank program



Association of Composite Tanks (ACT) merges with STI



1991 FRP Jacketed Steel Tanks







Codes allow ASTs for fueling



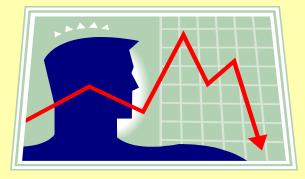
- EPA accepts secondary contained ASTs in lieu of diking
- F921, Fireguard[®] technologies created
- Patent infringement case

AST Technologies



1997 - 2000

- EPA UST deadline in 1998
- Tank UST registrations begin steady decline



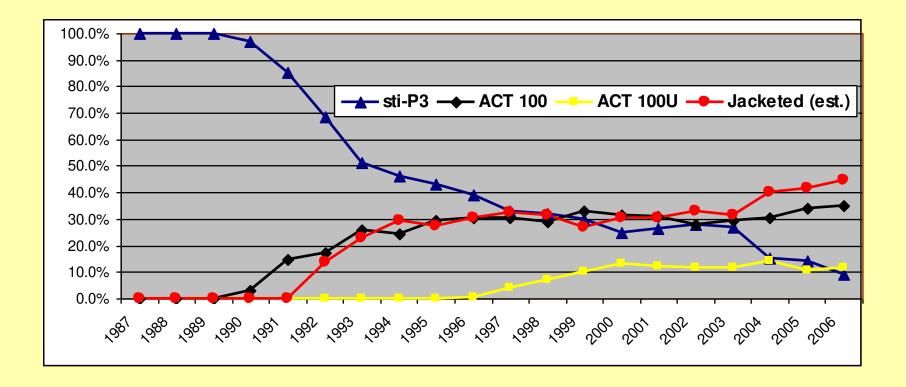
- STAC merges with STI
- Economy declines after 2000

2000 - 2005

- Tanks get MUCH bigger
- MORE tanks get secondary containment
- Tanks get compartmentalized



Steel UST Technology Trends Installed STI-labeled USTs exceed 2 billion gallons



SPFA Merges with STI

- Merger becomes official in 2004
- By-Laws rewritten
- New Board established
- Cincinnati office closed



• No personnel accept transfer



- Four distinct sections: Pipe, Field Erect Tank, Safety & Health, and Pressure Vessel
- Closer ties to steel mills: Affiliate & AISI
- More educational functions: PV Conferences, Water Tank Seminars, Safety Programs
- Pipe Audit Program
- Publications resulted from joint efforts with AISI

